ORGANIC MILK – Country Overview 2019

🡺 Please send back as soon as possible by email to gabriela.fiebinger@bioland.de . Thanks!

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| --- | --- | --- |
| **Country:** | **Sweden** | **Date: 20191003** |
| **Made by**:(name, organisation) |  **Marianne Schönning, Ekologiska Lantbrukarna** |

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| --- | --- | --- | --- | --- |
|  | **Period 2018 (final results)** | **Preview to 2019** | **Preview to 2020** | *Preview to 2021* |
| **Organic milk****(Mio. kg)** **+ growth rate:** | **146** | **135****-8%** | **+-0%** |  |
| Delivered with organic price (Mio.kg or %) | **100%** | **100%** | **100%** |  |
| Number of organic processors and creameries: | **4 big, many small** | **4 big, many small** | **4 big, many small** |  |
| Number of organic milk farms: | **433 (Arla)** | **425 (Arla)****Less than 100 additional** | **+-0?** |  |
| Number of producer groups (as Biolait and Ekoholland): |  | **4 big mixed:conv/org****2-3 very small** |  |  |
|  |  |  |  |  |
| **Organic price Cent per kg \*1)** | **42 eurocent****Inkl afterpayment** | **42 eurocent** |  |  |
| Conventional price Cent per kg **\*1)** | **36 inkl afterpayment** | **33** |  |  |
| Average difference organic-convent. | **6** | **9** |  |  |
| paid per % fat and % protein |  |  |  |  |
|  |  |  |  |  |
| **Organic market developments** |  |  |  |  |
| Demand or overflow? |  | **Overflow** |  |  |
| Imports estimated (Mio.kg or %) |  |  |  |  |
| Exports estimated (Mio.kg or %) |  |  | **Will start with org SMP** |  |
|  |  |  |  |  |

\*1) Please convert into the level of 4,2% fat and 3,4 % protein, otherwise note!

* Net, ex farm, with all common surcharges and reduces.
* Please state the organic price that represents most of the organic milk!
* The prices should be in „EURO resp. CENT per KG“ for a better possibility to compare them.

**Any more information attach below or as extra file! Thanks**

Consumer interest in organic has been declining for more than one year, especially in animal products like milk and meat. Focus is on “climate” and many environmentally concerned young persons now prefer vegetarian and vegan diets.

The organic organizations are high-lightening the broad benefits of organic – like bio-diversity and soil-conservation. Arla is now making a big advertising campaign on organic and “carbon-net-zero”. Milk farmers need to use non-fossil fuel from 1/1-2022, make a climate calculation and action-plan before 1/1-2021. In addition Arla climate compensates by tree-plantations in East Africa.